

Office of the Clerk/Treasurer

W240N3065 Pewaukee Road Pewaukee, WI 53072 (262) 691-0770 Fax 691-1798

BOARD OF REVIEW MEETING NOTICE AND AGENDA Thursday, July 25, 2019 3:00 PM

Common Council Chambers ~ Pewaukee City Hall W240 N3065 Pewaukee Road, Pewaukee, WI 53072

- 1. Call to Order and Pledge of Allegiance
- 2. Roll Call
- 3. Confirmation of Appropriate Board of Review and Open Meetings Notices [Tarczewski]
- 4. Verify that a Member has Met the Mandatory Training Requirements [Tarczewski]
- 5. Verify that the City has an Ordinance for the Confidentiality of Income and Expense Information Provided to the Assessor Under State Law Section 70.47(7)(af) [Tarczewski]
- 6. Review New Laws Pertaining to the Board of Review [Tarczewski]
- 7. Discussion and Action Regarding the Adoption of Policies/Procedures for Sworn Telephone Testimony and Sworn Written Testimony
- 8. Adoption of Policy Regarding the Procedure for Waiver of Board of Review Hearing Requests
- 9. Discussion Related to the Filing and Summary of the Annual Assessment Report by the Assessor's Office [Siebers]
- 10. Receipt of Assessment Roll for Open Book by the Clerk from the Assessor
- 11. Receive the Assessment Roll and Sworn Statements from the Clerk
- Review the Assessment Roll and Perform Statutory Duties
 12.1 Correct Description or Calculation Errors
 12.2 Add Omitted Property
 12.3 Eliminate Double Assessed Property
- Discussion and Action to Certify all Corrections of Error Under State Law Section 70.43, Wisconsin Statutes
- 14. Discussion and Action Verifying with the Assessor that Open Book Changes are Included in the Assessment Roll
- 15. Allow Taxpayers to Examine Assessment Data
- Discussion and Action Regarding the Possible Considerations
 16.1 Waivers of the Required 48-Hours Notice of Intent to File an Objection When There is Good Cause

16.2 Request for Waiver of the Board of Review Hearing Allowing the Property Owner an Appeal Directly to the Circuit Court
16.3 Request to Testify by Telephone or Submit Sworn Written Statement
16.4 Subpoena Requests
16.5 Act on Any Other Legally Allowed/Required Board of Review Matter

- 17. Review Notices of Intent to File Objection
- 18. Discussion and Action to Schedule Additional Board of Review Dates
- 19. Adjourn to Specific Date and Time

Kelly Tarczewski Clerk/Treasurer

7/18/2019

NOTICE

It is possible that members of other governmental bodies of the municipality may be in attendance to gather information that may form a quorum. At the above stated meeting, no action will be taken by any governmental body other than the governmental body specifically referred to above in this notice.

Any person who has a qualifying disability under the Americans with Disabilities Act that requires the meeting or materials at the meeting to be in an accessible format must contact the Clerk/Treasurer, Kelly Tarczewski, at (262) 691-0770 three business days prior to the meeting so that arrangements may be made to accommodate your request.

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 2.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Roll Call

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 3.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Confirmation of Appropriate Board of Review and Open Meetings Notices [Tarczewski]

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 4.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Verify that a Member has Met the Mandatory Training Requirements [Tarczewski]

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 5.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Verify that the City has an Ordinance for the Confidentiality of Income and Expense Information Provided to the Assessor Under State Law Section 70.47(7)(af) [Tarczewski]

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 6.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Review New Laws Pertaining to the Board of Review [Tarczewski]

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 7.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Discussion and Action Regarding the Adoption of Policies/Procedures for Sworn Telephone Testimony and Sworn Written Testimony

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 8.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Adoption of Policy Regarding the Procedure for Waiver of Board of Review Hearing Requests

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 9.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Discussion Related to the Filing and Summary of the Annual Assessment Report by the Assessor's Office [Siebers]

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 10.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Receipt of Assessment Roll for Open Book by the Clerk from the Assessor

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 11.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Receive the Assessment Roll and Sworn Statements from the Clerk

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 12.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Review the Assessment Roll and Perform Statutory Duties

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 13.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Discussion and Action to Certify all Corrections of Error Under State Law - Section 70.43, Wisconsin Statutes

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 14.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Discussion and Action Verifying with the Assessor that Open Book Changes are Included in the Assessment Roll

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 15.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Allow Taxpayers to Examine Assessment Data

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 16.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Discussion and Action Regarding the Possible Considerations

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 17.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Review Notices of Intent to File Objection

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 18.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Discussion and Action to Schedule Additional Board of Review Dates

BACKGROUND:

FINANCIAL IMPACT:

CITY OF PEWAUKEE BOARD OF REVIEW AGENDA ITEM 19.

DATE: July 25, 2019

DEPARTMENT: Clerk/Treasurer

PROVIDED BY:

SUBJECT:

Adjourn to Specific Date and Time

BACKGROUND:

FINANCIAL IMPACT: